



Mitch Ackles

President, Hedge Fund Association

Mitch Ackles is the founder and CEO of Hedge Fund PR and global president of the Hedge Fund Association, a nonprofit advancing the alternative investment industry worldwide.

With over 30 years of experience, Mitch excels in strategic campaigns for hedge funds, private equity firms, financial services providers and organizations across various sectors.

Previously, Mitch held key roles at vFinance, Global Partners Group, and Dow Jones TradeStation. Based in Miami, but often found in New York, Chicago, London and beyond, Mitch has a B.A. in communications and is fluent in English and Spanish. He champions nonprofits such as Help For Children and A Leg To Stand On, demonstrating his commitment to service and advocacy.



John Alascio

Vice Chairman, Cushman & Wakefield

John Alascio is a Vice Chairman in the firm's Equity, Debt & Structured Finance practice. John is based in Cushman & Wakefield's Manhattan offices and Co-Heads the National Industrial Debt and JV Equity practice as part of the Industrial Advisory Group. He is also responsible growing the firms Tri-State Equity, Debt, and Structured Finance platform. The team conducts transactions across all major U.S. markets.

John has extensive expertise in structuring transactions involving single asset, portfolio, and entity level financing. He also works on highly structured equity deals including joint ventures, preferred equity, recapitalizations, and programmatic ventures.

John's experience spans property asset classes including industrial, office, retail and mixed use, multifamily, as well as specialty property types including cold storage, self-storage, and life sciences. He has specialized expertise and experience in logistics and industrial real estate and related property uses including land and pre-development, speculative construction, build-to-suit financings, and large portfolios requiring senior and sub-debt structures, note on note financing, and SASB executions in the securitized markets. Over the course of his career, John and his team has been actively involved in the sourcing, underwriting and execution of over \$50 billion in transaction volume.

Prior to joining Cushman & Wakefield, John spent the last 11 years in commercial banking and investment banking, working for Oberon Securities, USA Bank, and Lighthouse Business Group.

Since joining Cushman & Wakefield in 2013, John and his team has successfully closed over \$50B of equity, debt, and structured financed investments. Some notable financings include the \$450MM financing and sale of the UPS warehouse facility in Bayonne, NJ on behalf of Lincoln Equities Group, the \$285MM recapitalization and joint venture of National Capital Business Park in Washington D.C., the \$208MM acquisition financing for Novo Nordisk's North American headquarters in Princeton, NJ, arranging and syndicating a \$200MM build to suit construction financing on behalf of Centene Corporation (CNC:US) in Clayton, MO, and securing \$400MM of acquisition financing for 375 Hudson Street in New York, New York. Most recently John advised on ARES REIT IV \$350,000,000 refinance of 24 industrial assets. John also advised on the \$100MM financing of Merrill Lynch's office campus in Hopewell, NJ, and was part of the team that executed Unilever North America's Sale/Leaseback headquarter building that won NAIOP's Deal of the Year honours in 2017.

John received a bachelor's degree from Villanova University in Political Science, and additional degrees in Criminology, and Italian. He also completed additional studies at Lorenzo Di Medici in Florence, Italy, the New York Institute of Finance, and the Risk Management Association.

John is an active member of the National MS Society, NY Stage & Film, as well commercial real estate affiliations through NAIOP, ULI, and NMHC.

Community Involvement

John is a founding board member of American Immobiliare, a not-for-profit organization focused on raising funds to support scholarships and mentorships in commercial real estate.



G. Ryan Ansin

Founder, FatherForm | Entrepreneur | Investor

G. Ryan Ansin is an entrepreneur and early-stage investor focused on using a holistic combination of investments and operations to increase returns and positivity for stakeholders across ecosystems.

Ansin recently founded FatherForm - an AI-powered family connection platform that helps new and expectant fathers strengthen relationships through interactive network visualizations, personalized timeline insights, video journaling, gift tracking, and smart reminders—all designed to proactively support their journey into fatherhood.

In addition, Ansin is an advisor and investor in multiple waste-to-value businesses surrounding surplus produce including Sierra Agra, Midnight Venture Partners, and others. He also supports The Footwear Collective, an effort out of MIT to discover global recycling solutions for footwear; The Network, creating actionable intelligence to defeat human trafficking; and until recently was head of the grant committee at GK Fund.

Prior to his current focus on waste to value, Ansin began retrofitting abandoned mill buildings in 2015 to bring scaled indoor-agricultural into the cannabis industry while aimed at revitalizing strained, post-industrial-era cities across the country. He invested across the industry, deploying and advising on over \$200M of transactions with partners from 2016 – 2021 and co-founded the #4 Fastest Growing Company on the Inc5000, Revolutionary Clinics before departing in 2022 to focus on new ventures.

Ryan was enlightened early by “ugly business roll-ups”, realizing consistent returns by combining businesses, standardizing logistics, and maintaining a Customer First mentality. Taking a page from an investment thesis within the Ansin family, Ryan has begun investing time and resources into waste-to-value platform companies.

Early in his career, Ansin cofounded Clarity Project – an ethical diamond mining project in Sierra Leone, EPHAS – a photojournalism education nonprofit across 13 countries, has been an active early-stage investor since 2012 and was President of Family Office Association from 2012 - 2015. Ansin is often requested to share his experience and vision globally at events such as: World Economic Forum, Renaissance Weekend, FOA, ArcView, GreenTable, CannaBrunch, Forbes, and other assemblies globally.

Ansin's areas of research for investment are currently: mental health, innovation in waste management and circularity, and incorporating modern-day-slavery diligence into homeware, CPG – especially kiddo-related, construction materials, and food-chains. He lives in Boston and South Dartmouth, Massachusetts with his wife and two young children, while looking forward to increasing professional and family time in Europe where skiing, squash, sailing, and philosophy abound.



Rajeev Bamra

Head of Strategy, Digital Economy at Moody's Ratings

Rajeev Bamra serves as the Global Head of Strategy for Digital Economy at Moody's Ratings, based in New York.

A seasoned executive and thought leader, he plays a pivotal role in shaping the intersection of traditional finance and evolving digital economy within the rating agency. In his current position, Rajeev serves as a significant catalyst in embedding digital currencies, decentralized technologies, AI, Quantum, innovative product design and emerging digital risks like Cybersecurity, into the fabric of Moody's ecosystem, driving key decisions at Executive and Senior Leadership levels, and ensuring Moody's readiness for the digitalization of the global economy.

His visionary leadership extracts the maximum potential from the evolving digital economy, steering the innovation agenda and operational planning for the organization.

As a recognized thought leader, Rajeev has authored research papers and thought leadership documents on digital economy infrastructure development, leveraging transformative technologies such as blockchain and AI across various sectors.

Actively representing Moody's at events, panels, webinars, and podcasts, Rajeev helps optimize stakeholder relations to underscore Moody's commitment to digital finance and innovation. His visionary

leadership and strategic acumen continue to propel Moody's into the forefront of the evolving digital economy.



Bill Barhydt

Founder & CEO, Abra

Bill Barhydt is the Founder and CEO of Abra, a pioneering digital asset platform. A serial entrepreneur with deep expertise in fintech, payments, and consumer technology, Bill has been at the forefront of financial innovation for decades.

His career spans roles at Goldman Sachs, where he worked in fixed income, and Netscape, where he contributed to the early internet revolution. He also served as an Entrepreneur-in-Residence at Kleiner Perkins and began his career at NASA.

A visionary in digital assets, Bill delivered the first TED talk on Bitcoin in 2012, when bitcoin was trading at just \$5. He went on to create the world's first synthetic dollar/stablecoin based on Bitcoin in 2015. His contributions to technology and finance were recognized in 2000, when he received the first-ever Technology Pioneer Award from the World Economic Forum.

Today, Bill continues to drive innovation in digital finance, building solutions that bridge traditional and decentralized financial systems.



Anthony Bassili

Head of Asset Allocators at Coinbase

Anthony Bassili, CAIA is President of Coinbase Asset Management (CBAM). In this role, he is responsible for driving the firm's strategic vision, global distribution, and the development of transformative Web3 investment products. Prior to joining CBAM, Mr. Bassili was head of Asset Allocators and Tokenization for Coinbase Institutional, where he spearheaded the adoption of crypto exposure across the global allocator community, launched Coinbase' strategy for tokenized products, and more. Prior to joining Coinbase, Mr. Bassili was Head of Pensions at BlackRock iShares where he spent more than a decade.

Anthony brings more than 15 years of deep relationships with global financial institutions, advising on investment solutions related to digital asset exposure and traditional markets with Family Offices, RIAs, Endowments & Foundations, Consultants, Pensions, and Sovereign Wealth Funds globally. He also supports his clients with access to market leading web3 strategies and advises firms on tokenization of traditional asset classes. He advises Web3.0 startups and is an active early stage investor.

Mr. Bassili is a contributor to digital asset education with the AIF Institute Center for Financial Innovation, the Global Interdependence Center (GIC), and the Chartered Alternative Investment Management Association (CAIA).



Grant Cardone

Founder & CEO at Cardone Capital | Cardone Training Technologies

Grant Cardone owns and operates over seven privately held companies, and a private equity real estate firm, Cardone Capital, with a multifamily portfolio of assets worth over \$5 Billion. He is one of the Top Crowdfunders in the world, raising over \$1.63 Billion in equity via social media.

Cardone is featured on Season 2 of Discovery Channel's Undercover Billionaire, where he takes on the challenge of building a million-dollar business in 90 days. Grant is also a New York Times bestselling author of If You're Not First You're Last and bestselling author of 11 business books, including The 10X Rule, which led to Cardone establishing the 10X Global Movement featuring the 10X Growth Conference and 10X Wealth Conference, which is known as the most influential business and entrepreneur conference in the world.

For over 35 years, Grant Cardone and Cardone Training Technologies, Inc. (CTTI), a global consulting firm have been trusted providers of comprehensive business training and consulting. The online business and sales educational platforms Cardone created serve over 850,000 individuals, businesses and Forbes 100 clients throughout the world. CTTI extensive offerings include online courses, live workshops, on-demand content, and personalized coaching, all meticulously designed to cater to the evolving needs of modern organizations. From new-hire training that accelerates onboarding to continuous education certifications as your company and sales team grow, we provide unmatched online sales training. With more than 8,000 fully interactive video segments and 24/7 access and support, CTTI enables companies and individuals to leverage the unparalleled expertise of Grant Cardone and Cardone Training Technologies Inc. to achieve exceptional business success. For more information, visit <https://www.cardonetraining.com> or follow us on social media.

Voted the top Marketing Influencer to watch by Forbes, Cardone uses his massive 16 million+ following to give back via his Grant Cardone Foundation, a non-profit organization dedicated to mentoring underprivileged and troubled youth in financial literacy.



Elena Cardone

Founder, Cardone Mortgage | Co-Founder, Grant Cardone Foundation | Speaker, Author, Mentor

Elena Cardone is a dynamic speaker, author, and mentor dedicated to empowering women, protecting children, and restoring the family unit. As a cofounder of the Grant Cardone Foundation, she plays a crucial role in helping underserved youth understand finance and business to improve their economic situation.

In addition, Elena co-founded Cardone Mortgage, which provides mortgage solutions to individuals across all 50 states, helping people achieve homeownership through accessible and personalized financing options.

Today, Elena is not only a wife, mother, and public speaker but also a visionary for a movement that honors women and highlights their contributions to society. She is the best-selling author of *Build an Empire: How to Have it All* and the host of *The Elena Cardone Show* podcast.

Elena is a licensed Realtor with eXp Realty, overseeing an organization of over 500 agents. Alongside her husband, Grant Cardone, she has helped build a real estate portfolio valued at over \$5 billion. They reside in Miami with their two daughters, Sabrina and Scarlett.



Sabrina Cardone

Cardone Capital | Entrepreneur | Public Speaker | Model

Sabrina Cardone is an entrepreneur, public speaker, and advocate for youth empowerment. She is the host of *The Hustle*, a PragerU series spotlighting young entrepreneurs building successful businesses from their passions.

A former Miss Teen Florida International, she has spoken to crowds of over 30,000, including at Marlins Stadium, and actively promotes financial literacy through her work with the Grant Cardone Foundation and the 10X Kids Program.

Sabrina is also gaining real-world experience in real estate and investing through Cardone Capital, where she is a rising leader and top performing member of the team. Known for her drive and commitment, she continues to inspire her generation to lead with confidence, purpose, and ambition.



Scarlett Cardone

Cardone Capital | Entrepreneur | Public Speaker | Model | Actress

Sabrina Cardone is an Instagram star, online content creator, and social media personality who is best known for her self-titled account. She shares a wide assortment of material across her many social media channels including lifestyle, life coaching, and family posts.

Scarlett is also an accomplished actress and model.

She began keeping a photo archive on Instagram in 2018. She has amassed more than 160,000 followers on the platform. Her family members often make appearances in her Instagram content.

Scarlett has been a Keynote Speaker at the entrepreneurial 10X Growth Conference and is a top performing sales leader at Cardone Capital.



Alex Chung

Head of Growth at Goodword

Alex Chung is the Founding Head of Growth at Goodword, the smart networking copilot that helps people make meaningful connections, stay in touch, and uncover new opportunities. She leads the company's go-to-market strategy and growth, building communities of founders, investors, and operators around the power of connection.

Before Goodword, Alex worked in venture capital at Chai Ventures and Decibel Partners, where she supported early-stage companies across consumer, healthcare, and enterprise technology.

Alex earned her B.A. from the University of Chicago and her MBA from the Chicago Booth School of Business. She is a board member at NextGen Partners, a nonprofit with over 3,500 members dedicated to supporting the professional development and network-building of emerging venture capital investors. She also serves as a venture advisor at Run Tech Club, supporting entrepreneurs at the intersection of sports, fitness, and technology.

Outside of work, Alex is a marathon runner and passionate community builder — often organizing events that bring together founders, investors, and creators across industries.



Lilli Donahue

Founder of the Prenup Podcast

Lilli Donahue is a dynamic entrepreneur and founder of The Prenup Podcast, facilitating essential conversations for couples around marriage and finances. Based in New York, she's building something new in stealth mode for prenups and actively investing in ventures including Charlie Fox South Hampton and Desolas Mezcal.

With over a decade of experience in business development and strategic partnerships, Lilli brings hospitality expertise and entrepreneurial acumen to her work. She most recently was Head of Business Development and Partnerships for Business Cards & Payments at Capital One after joining the corporate development team to advise on their hospitality investment and partnership strategy. She has consulted and worked for many hospitality brands such as Hillstone, Discovery Land, Bastion Collection, St. Regis, W Hotels and The Luxury Collection.

Known for building relationships and identifying opportunities, Lilli combines her business development expertise with her passion for helping others navigate important life decisions through The Prenup Podcast and her next venture.



Katie Dunn

Principal and Senior Wealth Consultant at Mariner | Fourth-Generation owner of JE Dunn Construction

Katie is a fourth-generation owner of JE Dunn Construction Company and Principal and Senior Wealth Consultant at Mariner where she focuses her time on new business development and relationship management. She works primarily with business owners and senior-level executives, helping them formulate and implement financial plans. She also works with family offices, nonprofits, foundations and institutions.

Katie began her career as a financial advisor with Piper Jaffray in 2006. Piper was acquired by UBS where she advanced to account vice president. Katie joined Mariner as a senior wealth manager in 2009 and migrated to the role of senior wealth consultant in 2010. She became a principal in 2019.

Katie has a bachelor's degree in business administration from Texas Christian University.

Katie serves on the Advancement Board for the University of Kansas Health System, board member for the Dunn Family Foundation and trustee for the Dunn Family Private Trust Company. In addition to her board commitments, she volunteers her time at her children's various schools. She is part of the Kansas City Royals ownership group and serves on the executive leadership team for the Dunn Family Council.



Jonathan Fishbeck

Founder & CEO, EstateSpace

Jonathan Fishbeck is the Founder and CEO of EstateSpace, the leading AI-powered platform for managing, optimizing, and growing physical assets across estates, properties, and private portfolios. EstateSpace helps families, family offices, and their advisors gain control over complex physical wealth through intelligent workflows, automation, and data-driven insights.

A visionary entrepreneur and operator, Jonathan brings over two decades of leadership experience across luxury real estate, estate management, and enterprise software. He has built and scaled businesses serving high-net-worth individuals and their trusted advisors—transforming traditional service industries with modern technology.

Prior to founding EstateSpace, Jonathan led complex property development and high-touch estate operations for ultra-high-net-worth clients. His first-hand experience managing multimillion-dollar assets inspired him to create a software platform that could bring structure, transparency, and intelligence to physical asset management at scale.

Jonathan is also a recognized voice in the wealthtech and proptech sectors. He has contributed to conversations around AI, generational wealth, and digital transformation through articles, interviews, and investor panels. Under his leadership, EstateSpace has grown into a category-defining solution trusted by clients around the globe.

He is most proud of being a husband and father, and deeply values time spent with family. Jonathan approaches both business and life with purpose, precision, and a passion for elevating others.



Josh Gentine

Founder & CEO, Bench Consulting | Third-generation family owner & board director, Sargento Foods

Josh Gentine is a third-generation family owner and a member of the board of directors at Sargento Foods, the nation's largest natural cheese seller, which was started by his grandfather in 1953. Josh is also the Founder of Bench Consulting, which advises privately held companies and family businesses in the areas of succession planning, governance, leadership transitions, and talent management.

Prior to launching Bench Consulting, Josh was with Deloitte Consulting in their human capital practice where he focused on merger & acquisition integrations as well as supporting the design of Deloitte

Consulting's global talent operations. Katie has a bachelor's degree in business administration from Texas Christian University.



Bhaskar "BG" Ghosh

Partner at 8VC

Bhaskar "BG" Ghosh is a Partner at SF venture firm 8VC (\$8B AUM; founded by Joe Lonsdale) where he leads the core enterprise s/w investment practice, and incubates disruptive businesses in AI enabled Services, BPO, SaaS and Infra. BG serves on the boards of Nile, Bespoke Labs, Rocketlane, Yugabyte, Ushur, Datahub, Tilda Labs, Spotnana, LightBeam, and Aryn, and has co-founded fintech and enterprise s/w companies through the 8VC Build program.

BG's current focus is on building in the new investment category of AI-powered services, BPO and roll-ups for high TAM legacy industries including travel, data services and audit-compliance, with a PE downside and Venture upside.

BG has a PhD from Yale CS and spent his formative Silicon Valley years building core tech and teams during the hyper-scaling phases of LinkedIn Data, Yahoo Ads, Oracle RDBMS and Nerdwallet marketplaces. BG is active in the non-profit domains both in the USA deep-south and in the India-US corridor, supporting entrepreneurship, performing arts - check out Ragas Live (NYC), and education.



MaryAnne Gilmartin

Founder & CEO, MAG Partners

MaryAnne Gilmartin is the Founder and Chief Executive Officer of MAG Partners, a WBE-certified real estate development company she founded in 2018.

Today, the company has a \$1B development pipeline in New York, including Ruby at 243 W. 28th Street, a mixed-income residential building designed by COOKFOX that reached 98 percent occupancy in Summer 2024. Two other luxury residential buildings, Mabel at 335 Eighth Avenue and Anagram Turtle Bay at 300 East 50th Street, began leasing in Summer 2025. In partnership with Sagamore Ventures – the family office of Under Armour Founder and CEO Kevin Plank – and Goldman Sachs Asset Management, MAG Partners is leading the development of Baltimore Peninsula, a 235-acre masterplan in Baltimore, MD. MAG Partners is also managing the lease up and operations of 1.1M SF of office, retail, and residential development located on a prime waterfront location.

MaryAnne previously served as President and CEO of Forest City Ratner Companies, where she oversaw a period of game-changing ground-up development and managed its multimillion square foot residential, commercial and retail portfolio. MaryAnne also served as Chair of the Board of Directors and interim Chief Executive Officer of Mack-Cali Realty Corporation.

In her tenure at Forest City Ratner Companies, MaryAnne spearheaded the development of some of the most high-profile real estate projects in New York City. She led the efforts to build Barclays Center, the state-of-the-art sports and entertainment venue and the centerpiece of the \$4.9 billion, 22-acre mixed-use Pacific Park Brooklyn development. She also oversaw the development of The New York Times Building, designed by world-renowned architect Renzo Piano; New York by Gehry, designed by award-winning architect Frank Gehry; and the Tata Innovation Center at Cornell Tech, a new office building that is a first-of-its-kind space for tech innovation, designed by Weiss/Manfredi on Roosevelt Island.

MaryAnne is a civic leader in the New York metropolitan area, serving as Chair Emeritus of the Downtown Brooklyn Partnership, member of the Board of Trustees of The Brooklyn Academy of Music, member of the New York Public Radio Board of Trustees, and a member of the Executive Committee and Board of Governors of The Real Estate Board of New York. At Columbia University, MaryAnne is part of the Industry Advisory Board of the MS Real Estate Development Program as well as a member of the real estate advisory board in the Center for AI in Business Analytics & FinTech. In addition to her civic and industry board service, MaryAnne was appointed a member of the board of directors of the global investment banking firm Jefferies Group LLC in 2014, and is currently chair of the ESG, Diversity, Equity and Inclusion Committee.



Devin Gilmartin

Founder and CEO, The Canvas Global, Inc.

Devin Gilmartin is the Founder and CEO of The Canvas Global, a physical and digital marketplace for brands and entrepreneurs.

The Canvas transforms vacant commercial retail spaces into ethical marketplaces to empower rising entrepreneurs and businesses from around the world. The Canvas community includes more than one hundred fashion, jewelry and accessories brands who are focused on addressing the United Nations' Sustainable Development Goals. The Canvas itself is an official member of the United Nations SDG Partnerships Platform, one of the only retail companies in the world with the recognition.

Through their "Fashion Diplomacy" initiative, The Canvas collaborates with countries and their trade ministries to bring rising entrepreneurs into the U.S. market. They've worked with The Republic of Estonia, which included endorsement and recognition from the President and First Lady of Estonia, The Republic of Türkiye, Colombia and India.

The Canvas is currently open in six locations across New York City including multiple stores in the Oculus World Trade Center, The Seaport and on West Broadway in SoHo.



Marty Gross

Founder and President, Sandalwood Securities

Marty Gross directs investment strategy and oversees Sandalwood's alternative platform. His career in investment management began in 1983, when he tracked and evaluated the performance of investment managers on behalf of high-net-worth individuals. He formed Sandalwood Securities in 1990 and has overseen the growth of his company for over 32 years.

Before he began his career in investment management, Marty practiced tax and corporate law in New York City, working in the corporate finance division of L.F. Rothschild, Unterberg, Towbin. A member of the New Jersey and New York Bars, he has written numerous articles for The Wall Street Journal, Barron's, Foreign Affairs and other renowned financial publications. He frequently lectures on fund of fund investment strategies at industry conferences.

Marty is a former member of the Board of Trustees of Brandeis University and the Board of Overseers for the Brandeis International Business School and served as Co-Chairman of the University's Investment Committee. He is a Chairman Emeritus of the Washington Institute for Near East Policy, a member of The Council on Foreign Relations, and he served on the Board of Trustees of the New York Historical Society. Marty served on the Committee on Research Libraries of the New York Public Library where he established the Martin J. Gross Collection of Voltaire, one of the world's most important collections of the great writer's works, as well as on the Dean's Council of New York University Law School.

He earned his BA, Summa Cum Laude, from Brandeis University. He received a BA and MA from Brasenose College, Oxford University, and then went on to earn a JD from The University of Chicago Law School. Subsequently, Marty studied at New York University Law School, where he earned an LLM.



Rajiv Kapoor

Founder & CEO Chai Ventures

Rajiv Kapoor is a strategic investor and entrepreneur dedicated to redefining venture investing by unlocking the power of women. Inspired by his three daughters and the many talented women leaders he's worked with, Rajiv is passionate about identifying and supporting iconic female founders.

As the Founding Partner of Chai Ventures, a pre-Series A fund investing in women-led businesses across industries, Rajiv is building a scalable model for women-friendly venture capital. Chai Ventures aims to level the playing field by backing exceptional female founders in wellness, human connection, and creating a better world. This mission-driven approach not only fosters a strong community but also

offers a competitive edge, supporting the next generation of VC leaders. Since 2017, Chai Ventures has proudly invested in over 50 women founders — and counting.

Rajiv's investment track record spans both public and private markets, with early bets on companies like Tesla, Workday, and Tableau, and early-stage investments in Compt, Hacware, and Nomic. He brings proven operational expertise from his roles in a successful IPO exit (2013) and a strategic acquisition (2016).

Additionally, Rajiv has provided strategic consulting on marketing, talent acquisition, and global structuring for over 100 companies, including Microsoft and Pfizer.

Rajiv holds a B.A. in Economics from Vanderbilt University and a Masters in Management from the London School of Business.



Jennifer Katrulya

Founder & CEO, Kajora Global Family Network

Jennifer Katrulya is the Founder and CEO of Kajora Global Family Network, a by-invitation multifamily office platform and community for family offices, institutional investors, fund managers, and founders who are shaping the future of private capital. Kajora fosters high-trust relationship building through a curated calendar of private events, leadership retreats, strategic co-investment discussions, and virtual sessions.

The Kajora ecosystem includes its newly launched Multifamily Office (MFO) Platform—the operational backbone for families and MFO leaders seeking either a bespoke solution or a scalable national and global framework. Kajora MFO serves as a hybrid community for single and multifamily offices seeking to modernize operations, collaborate with other families, and align around shared goals in capital deployment and leadership. Kajora does not provide investment advisory or management services; instead, it serves as a trusted platform for education, connection, and collaboration across families and aligned professionals. The broader Kajora ecosystem also includes Kajora Academy (training the next generation of capital-ready leaders), Kajora Club Reserve (a concierge program featuring premier dining and travel partnerships), and dedicated Councils focused on capital markets, digital assets, women in leadership, and next-generation wealth stewards. Through strategic alliances with leading firms in private wealth, fintech, real estate, and AI, Kajora serves as a trusted bridge between innovation and capital deployment.

The Kajora MFO platform expands on this mission by offering families access to curated professional services, outsourced accounting and administrative support, governance and succession planning resources, and capital strategy alignment. Built on trust, transparency, and community, it provides a modern alternative to traditional advisory models—empowering families and their advisors to collaborate without conflicts of interest while scaling globally with purpose and precision.

Jennifer is a multi-exit entrepreneur with a portfolio of companies across the professional services, technology, and investment sectors, and brings decades of firsthand operational experience to her work with clients and partners.

Prior to founding her own firms, Jennifer was a partner at a top national advisory and accounting firm, where she provided advisory services for family offices, private equity and venture capital firms, and high-growth companies. She also served as the firm's first global leader of business development, driving strategic growth initiatives across international markets.

She currently serves as a Venture Partner at Audere Capital, a global venture firm led by founders behind multiple unicorns and backed by visionary investors. Jennifer is also an active LP in commercial real estate investments, with a focus on long-term value creation.

Her personal passions include supporting marine rescue, advancing sustainability, and advocating for child welfare—all of which inform her values-driven approach to leadership, investing, and community building.



Marissa Kim

Head of Asset Management at Abra

Marissa Kim is the Head of Abra Private and Treasury, where she leads initiatives in digital asset management and alternative investments. She is also a General Partner at the Alternative Assets Opportunity Fund, focusing on strategic investments in emerging financial technologies.

Previously, Marissa was an investment lawyer at Skadden, Arps, where she worked with leading financial institutions such as BlackRock, Apollo, and Fortress. She has also played a key role in the Ripple/Xpring ecosystem fund, driving innovation in blockchain-based investments.

Marissa holds an M.B.A. from Columbia University and brings a wealth of experience at the intersection of finance, law, and digital assets.



Sean Koh

CEO, Koherent, Inc. | Inventor, Proof of Reception (PoR)

Sean Koh aka "ESKOH" – which stands for "Every Situation Kan Offer Hope" – is the inventor of "Proof of Reception" (PoR) and an expert in cross-border transactions across finance, technology, infrastructure, media, and entertainment, having produced, written, and performed music throughout the world.

Upon completing his undergraduate studies at Wharton, he has structured various financings with leading global institutions, sourcing investments amounting to billions of USD. In 2016, he became one of the first market makers to globalize distributed ledger technology (DLT).

Through his family office Koherent Incorporated, he has co-chaired a number of iconic summits for the United Nations, WEF, and other international communities.



Vikash (Vik) Magdani

Partner, Bharat Capital Partners

Vikash Magdani is a multi-exit entrepreneur with extensive international corporate and commercial development experience in Private Equity, Energy/O&G and Financial Services B2B multi-platform TMT and Business Information Services.

Vikash is currently Partner, Bharat Capital partners; Founder & Partner Emeritus, Nova Venture Partners; Venture Partner, Redwood Collective L.P and Founder of Capthorne Ventures.

Previously, Vikash was ED & SVP, Corporate Development, Association for Corporate Growth (ACG) including Executive Director, ACG New York; Director of 'Buyouts Insider' which sold to a Private Equity sponsor; Chief Investment Officer of The Oil & Gas Council, which sold to a sponsor backed strategic and prior to that a global Director with Incisive Media Investments LTD an Apax Partners company.

Vikash has a Post graduate Diploma in Digital Media Management from Birkbeck, University College London, A certificate in Entrepreneurial Essentials from Harvard Business School and a double major BSc. with honours in Industrial Systems & Business Management from the University of Westminster, London.



Ed Maguire

Senior Director of Research, Freedom Capital Markets

Ed Maguire is Senior Director of Research at Freedom Capital Markets and has over 25 years of experience in research, banking and finance.

Previous roles include Equity Research Principal at SMBC Nikko Securities America overseeing a team of equity research analysts, Managing Director at CLSA Americas covering the software industry, technology and innovation, Investment Banker and Research Analyst at Merrill Lynch and CIBC World Markets covering enterprise software.

His expertise has been featured on CNBC, Bloomberg, CNN, Bloomberg, the Wall Street Journal and other publications and industry conferences. He holds a B.A. in Music from Columbia College and an M.B.A. from Rutgers Business School.



Greg Merrill

Founder & CEO, Futura Fragua

Greg is an Advisor, Executive, Entrepreneur, and Board Member. His 25-year journey took him from health and wellness to 3x startup founder, to innovation and transformation executive at Nike, and now advising executives and boards on company growth and transformation. He also advises Family Offices and Professional Athletes on leveraging their brand and platform to build successful business ventures. He built his career at the intersection of strategy, technology, and innovation. He is passionate about the power of diverse and empowered teams leveraging modern technology, AI, and data in disruptive ways to fuel exponential growth and competitive advantage.

Greg most recently led Nike's Digital Transformation, responsible to the Board of Directors for a portfolio of critical, complex, and cross-functional initiatives spanning Product Design & Creation, Planning & Supply Chain, Digital Marketing, and Consumer & Brand experiences. His team delivered measurable enterprise impact by driving strategic partnerships, scaling innovation, and integrating cutting-edge technologies. Prior to this he led Strategic Partnerships and Corporate Development for the Advanced Innovation and Global Operations & Technology divisions forging high-value partnerships, executing complex initiatives, negotiating IP transactions, and building new business models, tools, and best practices to drive enterprise value.

Greg's Board experience includes B2B & B2C companies focused on technology, software, sports, footwear & apparel, luxury fashion, robotics, automation, and sustainability. He serves as a guest lecturer and speaker on leadership, culture, innovation, strategy, technology, and transformation. He also serves as a mentor and advisor to startups and growth-stage companies within Plug and Play Tech Center, Endeavor, and Stanford's Latino Business Action Network. He is a fierce advocate and ally for supporting and developing the next generation of women and BIPOC leaders.

Prior to Nike, Greg co-founded and scaled 3 technology ventures across sustainable energy, materials recycling, and a sustainable fashion brand.

Greg holds a B.S. in Kinesiology from the University of Maryland, an MBA from Johns Hopkins Carey Business School, and an Exec Certificate from Stanford.



Charles-Antoine Michallet

Director of Digital Assets Structuring at Société Générale CIB

As Director of Digital Assets Structuring at Société Générale CIB, Charles has been at the forefront of digital asset structuring at Société Générale since 2020, playing a pivotal role in the expansion of SG-FORGE in the U.S. since July 2022. Recently, he successfully led the creation and launch of SG Forge's stablecoin, EURCV, and contributed to the validation of SG Forge's EMI license.

Charles began his career at Société Générale in Paris in 2010 as part of the General Inspection, where he completed a fast-track program that enabled him to participate in and supervise a diverse range of assignments across the Société Générale Group. In 2016, he advised the CEO's office on blockchain

technology and its strategic opportunities, before transitioning to the Global Markets division as a Cross-Asset Structurer and digital assets activities sponsor.

Charles holds a degree from CentraleSupélec and a Master of Science in Mathematics from the University of Paris-Saclay.



Marcia Nelson

Managing Director, Family Office Division at Freedom Capital Markets

Marcia is a Managing Director at Freedom Capital Markets (FCM) and oversees the family office division. She has spent the majority of her career working in and for family offices and private dealmakers. Prior to FCM, Marcia was a Managing Director and head of business development for ShareNett, a members-only global network of professional investors, and she worked previously at Alberleen Family Office Solutions, an independent investment advisory firm backed by family offices. She formerly worked for an ultra-high-net-worth philanthropic family as well as a sports and entertainment family. Over the last 20 years, she has developed a strong network of private families, institutional investors, and advisers who are increasingly seeking access to quality direct deal flow from trusted, experienced partners.

Marcia is on the global board of the Association of Corporate Growth (ACG), an association for middle market dealmaking professionals, and is past President of the NY chapter where she also co-chairs the Family Office committee. She is the past Chairman of the board of Kinect Capital, a Utah-based non-profit early-stage accelerator and is on the board of University Impact, a donor-advised fund focused on impact investing. She is a member of The DealmakeHers, an exclusive network of leading female dealmakers in the retail and consumer marketplace, and a member of 100 Women in Finance. Marcia previously served on the board of Women in the Boardroom.

Marcia speaks regularly on topics relating to Family Offices, Venture Investing, Entrepreneurship, and Diversity, Equity & Inclusion. She received an honorary mention as one of the 2021 Most Influential Women in Mid-Market M&A by Mergers & Acquisitions magazine and was named one of the 2020 Most Influential Women in middle-market dealmaking. She was honored with the 2017 ACG-NY Women of Leadership Award.

Ms. Nelson received her BA from Southern Utah State College and her MBA from the Gabelli School at Fordham University. Marcia holds Series 7 and 63 licenses.



Chuck Ng

Co-Founder & Board Member, World Leading Scientists Institute (WLSI)

Chuck Ng is an entrepreneur, technology investor, and civic leader who unites private investment with public purpose. He has backed multiple high-growth technology companies, including unicorns such as Databricks, SambaNova Systems, Mammoth Biosciences, and Ironclad—ventures advancing breakthrough innovations in AI, life sciences, and digital infrastructure.

Committed to aligning capital with systemic impact, Chuck co-founded the Berkeley Frontier Fund to accelerate entrepreneurship and research innovation in higher education. His impact partnerships extend across UC Berkeley, Columbia University, and UCLA, where he has championed programs that expand access, strengthen research collaboration, and empower the next generation of innovators. Most recently, he is launching a new AI for Science initiative with UCLA's Institute for Pure and Applied Mathematics (IPAM) to drive advances at the intersection of artificial intelligence and scientific discovery.

He also co-founded the World Leading Scientists Institute (WLSI), alongside five Nobel Laureates, to mentor young scientists and address some of the most consequential challenges of our time. Currently, he is co-chairing, alongside the 37th Governor of California, a major WLSI AI conference designed to advance collaboration among academia, industry, and government to drive innovation, economic growth, and resilience.

For his leadership, Chuck has received multiple honors, including UC Berkeley's Bradford King Young Alumnus of the Year Award, the Asia Society Asia 21 Young Leaders Fellowship, and PayPal's highest

recognition, the “PayPalian” Award. A proud UC Berkeley graduate, he also holds dual MBA degrees from INSEAD and Tsinghua University.



John Nives

C-Founder & Managing Partner, MMPC.AI

John Nives is a leading voice in AI, data strategy, and private equity innovation. As Co-Founder of MMPC.AI, he is building next-generation AI-powered platforms (Goldilocks.AI) that accelerate M&A origination and private-market matchmaking.

As a Private Equity Operating Partner, John established the firm's Data & AI Center of Excellence and developed an AI-driven deal-sourcing engine that unlocked significant accretive value creation.

Previous leadership roles include senior positions at Apollo/Avaya, IBM Watson's AI Center of Excellence, Nielsen/Yahoo, IRI/Oracle and Kraft Foods/Data Science, where he consistently delivered high-impact growth through data, digital transformation, and M&A strategy.

A lecturer/mentor at Columbia University and former Co-Chair of Rutgers' Big Data & AI Program, John is passionate about advancing applied AI in business. He holds an MBA, BS Engineering, and a Certificate in Generative AI from MIT.



Michael Saylor

Executive Chairman, Strategy (MSTR)

Michael Saylor is the Executive Chairman of Strategy (MSTR), a publicly traded business intelligence firm & holder of \$639,835 that he founded in 1989. He is also the founder of Alarm.com (ALRM), named inventor on 48+ patents, & author of the book “The Mobile Wave”.

He founded the Saylor Academy (saylor.org), a non-profit that has provided free education to over 2 million students. He is an advocate for the Bitcoin Standard (hope.com) with dual degrees from MIT in Aerospace Engineering & History of Science. He posts his views on X @saylor and his website Michael.com.

His 4-hour interview with Lex Fridman summarizes his thoughts on Bitcoin, Inflation, and the Future of Money with ~11 million views on YouTube.



Jared Siegel BFA™, CEPA®

Co-Founder | Chief Investment Officer at Delap Wealth Advisory

Jared Siegel is the Co-Founder and Chief Investment Officer of Delap Wealth Advisory, recognized by Investment News as one of America's fastest-growing registered investment advisory firms three consecutive years. As CIO, Jared draws on over 15,000 hours of advanced tax-planning collaboration with CPAs to pioneer innovative wealth strategies that maximize after-tax compounding. His work centers on guiding first-generation wealth creators, often business owners, entrepreneurs, and public company executives, in stewarding their success into resilient, multi-generational wealth.

With a reputation for making complex financial strategies clear and actionable, Jared has become a trusted voice for ultra-affluent families navigating the intersection of business ownership, family dynamics, and long-term planning. His vision is rooted in the insight that investments are merely a waiting room, and that ultimately every dollar of wealth will be spent, given to heirs, given to charity, or taken by the government. He helps families align their capital with intention, ensuring it compounds toward outcomes they truly value.

Outside the office, Jared and his wife, Esther, have been married for more than 20 years and are raising three children. Together, they are actively engaged in orphan care in Eastern Congo, child development initiatives in Rwanda, and serve as a foster family to children in his home state.



R. Adam Smith

Founder, RAS Capital Partners

Global strategic advisor, author, deal maker, family office expert, financier to private companies. Veteran on board of directors since 2002. Trusted consigliere to single family offices, investors, founders, boards, CEOs. Repeat entrepreneur, board member, founder, general partner, philanthropist.

R. Adam Smith is a leading global expert in private company finance, family offices, and strategy, having served as an investor, advisor, and/or financier to over fifty venture and private equity-backed companies since the mid-1990s. Adam has participated in several billions of transaction value in his professional career, beginning in 1993, including almost a billion of his own.

Adam is one of the world's leading family enterprise experts - an expert across many elements of the family firm, family office, and family enterprise global ecosystem. Adam advises elite global single family offices and super entrepreneurs in their investment, strategy, balance sheet, governance and legacy matters.

Adam is the founder, creator, and owner of a fast growing digital expert content media company comprised of the Family Business Audiocast (launched 2022) and sister newsletter, Family Business Chronicle (launched 2024) - the platform is now a global leader covering the family enterprise industry.

Adam is a special advisor to the Avestix Group, the alternative investing activities led by a U.S., women-led, single family office.

Adam was recently Vice Chairman of Salomon Brothers, covering hundreds of family office and private equity relationships focused on buy-side and sell-side global mergers and acquisitions solutions.

Through private equity partnerships he has directly led and/or sponsored since 2002, Adam has invested in over a dozen privately-held companies (including seven acquisitions) with a combined \$600 million in sales and over \$250 million of contributed equity invested capital, while also forming and serving on the Board of Directors, or Advisory Boards, of each company.

In 2002, Adam founded Circle Peak Capital LLC, a private investment merchant banking partnership which served tens of limited partners with over \$50 million in direct equity investments over time. The partnership is based in NYC, controlled by a private holding company, RAS Capital Partners LLC. Circle Peak Capital was one of the most active independent sponsor private equity investors of the decade.

Adam's early career was built on Wall Street, starting in 1993, holding positions at top firms including Salomon Brothers Inc., J.P. Morgan, and Lehman Brothers Inc.

Adam is active in foreign affairs, the arts, design, and is an avid collector.



Jeremy Smith

Co-Founder & CEO, pega6

Jeremy is a multi-exit startup executive and the co-founder of pega6 – an entirely new kind of higher ed built for the AI Age.

Prior to founding pega6, he was the COO of LODAS Markets, President & COO of RiskGenius (exit to Bold Penguin), and Chief Strategy Officer of SecondMarket (exit to Nasdaq). He has also served in senior strategy and operations roles throughout his career.

Beyond the boardroom, Jeremy is co-host of the Beyond the Exchange podcast, a frequent conference speaker, and has been featured in Forbes, Fortune, BusinessWeek, USA Today, The Wall Street Journal, and on CNBC, NPR, Fox Business News, and Bloomberg.



Miles Spencer

CEO and Founder, Reflekta.ai

Miles Spencer is currently CEO and a founder of Reflekta.ai, a Soul Tech company that bridges generations through fully interactive digital legacies. A multi-exit entrepreneur, investor, and storyteller, he is the author of the Amazon bestseller *A Line in the Sand*, Founder of *Kayak for a Cause* and former co-host of PBS's *MoneyHunt*. Miles has spent his career at the intersection of media, technology, and adventure and human-centered narrative. With Reflekta, he is pioneering a new way for families to preserve voice, memory, and values... turning stories into dynamic, spontaneous connections that endure across lifetimes.



Shawn Springs

Founder, The Agena Group | Inventor | Former NFL Star

Shawn Springs is a visionary entrepreneur and inventor whose work in impact protection technology has transformed industries ranging from sports to military safety. As the creator of the award-winning *Crash Cloud™* system—recognized by the Smithsonian's National Museum of American History and the USPTO Invention Hall of Fame—Shawn has demonstrated a commitment to innovation that saves lives and advances industries. A former NFL standout, Shawn played 13 seasons for the Seattle Seahawks, Washington Commanders, and New England Patriots. Drafted third overall in 1997, he remains the highest-drafted cornerback in NFL history and earned a Hall of Fame nomination in 2015. Today, Shawn is the founder of The Agena Group, where he and his team collaborate with visionary entrepreneurs to create innovative solutions that make a positive social impact. By leveraging a network of experts, The Agena Group identifies opportunities to drive meaningful change and empower communities through cutting-edge technologies.

Shawn is also the founder of *Windpact*, an impact protection company, and *InnatelQ*, an AI-driven platform for manufacturers. His entrepreneurial ventures, coupled with his investments and advisory roles, focus on fostering innovation, diversity, and equity in technology and business. Shawn's achievements on and off the field make him a sought-after speaker on topics such as innovation, safety technology, leadership, and the journey from athlete to entrepreneur. His TEDx talk, "Tackling Helmet Protection Head On," reflects his passion for advancing safety standards worldwide.



Immpana Srri

Chief Investment Officer: Investment Strategy (Private Markets), Koherent, Inc.

Immpana Srri is the Chief Investment Officer of Koherent Inc., where she leads investment strategy and execution across diverse consumer and technology sectors. Over her career, she has managed more than \$150 billion in mergers and acquisitions, including high-profile transactions such as CVS–Aetna, Viacom–CBS, and Yahoo–AOL. She previously worked in Monitor Deloitte's M&A and Private Equity practice, Wexford Capital, and PwC, bringing a depth of experience across investment management, due diligence, and strategic partnerships.

In addition to her financial expertise, Immpana has advised leading entertainment executives and served on the board of a Broadway musical. A Columbia MBA and NYU master's graduate, she blends rigorous investment acumen with a global perspective on culture, wellness, and entrepreneurship.



Tommy Struzzieri

CEO, Alpha Win

Tommy Struzzieri is the CEO of Alpha Win, a leading endurance event management company dedicated to creating inclusive, high-quality race experiences across the United States. He has led the company's strategic growth and reinforced its reputation as a premier brand in the endurance sports industry. He also owns multiple other businesses including a portable housing business called GenZHomies.



David Teten

Partner, OrangeCollective.vc | Chairman, ActionTank.io

David Teten is a Partner with Orange Collective, a fund backed by 150+ Y Combinator alumni investing in the next generation of Y Combinator founders. He is cofounder and Chair of Action Tank, which uses AI to empower advocacy groups and other nonprofits to better accomplish their mission. David is also Chair of AltsTech, a community of investors in alternatives using AI, technology and analytics to generate alpha, and Founders' Next Move, for tech founders exploring new ideas. He runs Versatile VC, a syndicate which backs "investment tech" companies which help investors generate alpha.

He was formerly a Partner with Coolwater Capital, which invests in emerging fund managers as a limited partner, into general partnerships, and into fund management companies. Coolwater runs an accelerator for emerging VC fund managers, which has graduated >300 VCs which have raised >\$5B collectively. David was previously Managing Partner with HOF Capital and a Partner with ff Venture Capital. Both HOF and ffVC grew both AUM and their LP base >10x during his tenure, based on strong returns. HOF Capital now manages over \$2b AUM with LPs from 37 countries. He has advised such institutional investors as Birch Hill Equity Partners, Goldman Sachs Special Situations Group, Icahn Enterprises, LLR Partners, Real Ventures, Right Side Capital, Tiferes.vc, Transform Investment Group, and Orascom TMT Investments (Sawiris family office). David has served on the boards of Ionic (sold to Twilio), Authorea (sold to Wiley), Earnest Analytics (Observer, sold to Consumer Edge), Signup.com, and Whisk (sold to Deem).

David is Founder of Harvard Business School Alumni Angels of Greater New York, now the largest angel group on the East Coast. He was previously a Managing Director with Evalueserve, a 2,500-person global research and analytics company, and Founder and CEO of Circle of Experts, an investment research firm acquired by Evalueserve. He worked with Bear Stearns' Investment Banking division in their technology/defense mergers and acquisitions team and was a strategy consultant with mars & co in Brazil, Chile and the US. He also founded an outsourced software engineering/IT services group, which he grew to 35 clients, and was CEO of an Israeli investment bank which he grew to 450+ clients. David holds a Harvard MBA and a Yale BA, both with honors.

David has contributed original research on investing topics to Harvard Business Review, PE Hub, Institutional Investor, Techcrunch, and VentureBeat. He's also the co-author of To University and Beyond: Launch Your Career in High Gear and The Virtual Handshake: Opening Doors and Closing Deals Online.

David grew up in Marin County, Northern California, and learned to program on an Atari 800. He trains in parkour and bodyweight exercises. He speaks passable French and Hebrew but has completely lost the Portuguese he learned while working in Brazil.



Consuelo Vanderbilt

CEO and Co-Founder at SohoMuse

Consuelo Vanderbilt Costin is a seventh-generation descendant of the legendary shipping and railroad tycoon, Cornelius Vanderbilt. She is a multifaceted American singer, composer, songwriter, designer, actress, philanthropist, and entrepreneur.

From a young age, Consuelo pursued her passion for music, studying under renowned vocal coaches such as Ron Anderson and Seth Riggs. She further honed her craft in Italy, studying music in Fiesole and performing in local cafes and restaurants in Florence. At 21, she signed her first record deal in London, embarking on a journey that would take her across the globe. Her career has seen her perform in countries such as Germany, France, and Australia. Eventually, Consuelo launched her own record label, C&R Productions, which catapulted her to the top 20 of the Billboard Dance Charts. Her debut single, "Naked," spent an impressive 16 weeks on the charts, and her follow-up, "Feel So Alive," earned her Billboard's #2 Breakout Artist honor. Her latest hit, "Body Needs," broke into the Top 5.

In addition to her music career, Consuelo has proven to be a successful entrepreneur. In 2015, she released a jewelry collection inspired by Vanderbilt family heirlooms on HSN, titled the Homage line, which honors her prestigious family history. Her entrepreneurial spirit also led her to co-found SohoMuse, a member-driven social networking platform for creative professionals. Launched in 2017, SohoMuse allows creatives across the globe to network and collaborate in various industries. The platform has garnered thousands of members, including internationally recognized designers, artists, musicians, and directors. SohoMuse has facilitated collaborations for major events like New York and London Fashion Weeks, as well as television and film productions.

Consuelo's commitment to fostering creativity and addressing important societal issues is evident in her Virtual Entertainment Series, "SohoMuse Presents VOICES." The series brings together creatives from multiple industries to discuss pressing topics such as women's rights, diversity, and more. Notable collaborators have included Linda Perry, Ja Rule, Doug E. Fresh, and NBA icon Isiah Thomas.

Beyond her creative endeavors, Consuelo is deeply involved in philanthropy. She serves on the board of the Vanderbilt Museum and the Ovarian Cancer Coalition of Greater California, and she is actively engaged with the American Heart Association. Her many accomplishments have earned her recognition in prominent publications like Vogue, Town & Country, Prestige, PAPER, and Raine Magazine.



Vishal Verma

Managing Partner, Edgewood Ventures | General Partner, Redwood Collective, LLC | Chief Curator, Sidebar Summit

Vishal Verma is a General Partner at Edgewood Ventures, LLC. (a single family office - www.edgewoodvp.com) and Redwood Collective, LLC. (a fund of funds for venture - www.redwoodcollective.net).

Vishal has invested in 17 top tier venture capital and private equity firms including Sequoia Capital, Lightspeed Venture Partners, General Catalyst, KPCB, 8VC and more. He has also holds stakes in over 20 private companies including Wiz, Andruil, Antropic, Glean, Mistral and more.

Vishal is a Senior Advisor to Honorable Dick Gephardt and Honorable Secretary Michael Chertoff on their International Strategy. Vishal is also the founder of Sidebar Summit a leading networking platform based in Silicon Valley (www.sidebarsummit.com). Vishal continues to be an active member of The Chicago Club and The Indus Entrepreneurs. Vishal is a member of the US India Cyber-security Track 1.5 Dialogue hosted by the Council of Foreign Relations (CFR) and Observer Research Foundation (ORF).

Vishal is passionate about building strong education systems for our future. Vishal is an active member on the Board of Trustees of the University of California at Merced (Merced, California). Vishal is a member of the Leadership Council at the RFK Foundation and a member of Best Buddies.

While pursuing his MBA at Chicago Booth, Vishal founded the Hyde Park Angels to promote entrepreneurship in the Chicagoland area. Vishal holds a B.S. degree in Marketing from Santa Clara University and a Masters of Business Administration in Finance from the University Of Chicago Booth School Of Business.