

Speaker Biographies



Amber Balcaen

Professional Racecar Driver, Keynote Speaker & Entrepreneur

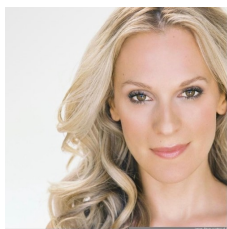
Amber Balcaen is a professional racecar driver, keynote speaker, entrepreneur, and media personality who has built her career from the ground up through resilience, relationship-building, and creating her own opportunities. She made history as the first Canadian woman to win a NASCAR-sanctioned race in the United States. Amber has personally raised more than \$5 million in sponsorship to fund her racing career by building partnerships and turning her personal brand into a business that has allowed her to compete at the national level. Her career has expanded beyond racing into entrepreneurship, speaking, content, and television, including serving as a lead cast member on CMT's *Racing Wives*, co-hosting *Cars That Rock*, and being featured in a Hello Sunshine docuseries. As a keynote speaker, Amber translates more than two decades of competing and building her own career into lessons on resilience, performing under pressure, building confidence through action, and creating opportunities before they exist.



Bill Barhydt

Founder & CEO, Abra

Bill Barhydt is the Founder and CEO of Abra, a digital-asset wealth and treasury management platform he founded in 2014. Under his leadership, Abra has processed more than \$10 billion in digital-asset transaction volume and \$2.5 billion in loans across all 50 U.S. states, and has built a full-scale, Nasdaq-listed digital-asset wealth management platform bringing institutional-grade custody, lending, yield and asset management into a single integrated system — and continues to expand rapidly.



Consuelo Vanderbilt Costin

CEO, House of Vanderbilt | Founder & CEO, SohoMuse | Co-Founder, V&S Global Studio

Consuelo Vanderbilt Costin is a seventh-generation descendant of the legendary shipping and railroad tycoon Cornelius Vanderbilt. She is a multifaceted singer, composer, songwriter, designer, actress, philanthropist, and entrepreneur. In late 2019, she co-founded SohoMuse, a member-driven networking platform that has grown to thousands of members, including internationally recognized designers, artists, musicians, and directors, and has facilitated collaborations for major events such as New York and London Fashion Weeks and numerous television and film productions. Beyond her role as CEO of House of Vanderbilt, her family office, Consuelo recently co-founded V&S Global Studio alongside Michaela Seewald, a vertically integrated platform that transforms emerging fashion talent into globally relevant brands by bridging creative vision with institutional capital.

Speaker Biographies



Raymond Davison III, J.D.

Post-Bar Clerk, Schimmel & Parks | Former NFL Player

Raymond C. Davison III is a Los Angeles native whose path has taken him through football, law, and a commitment to serving others. He completed his undergraduate studies at UC Berkeley with a degree in Legal Studies, where he played football and served as team captain, before joining the Kansas City Chiefs professionally. Raymond earned his Juris Doctor from Pepperdine University's Caruso School of Law, where he was recognized as a member of the Order of the Barristers for excellence in courtroom advocacy. He currently works as a post-bar law clerk at Schimmel & Parks, an employment litigation firm, while awaiting his California Bar Exam results. Raymond lives with his wife, Jeream, and their son, and teaches Sunday school in his community.



Julia Delgado

BlackRock Future Builders Lead Grantmaker, The BlackRock Foundation

Julia Delgado is the lead grantmaker for BlackRock Future Builders at The BlackRock Foundation, where she oversees strategic investments and partnerships that expand access to high-quality careers in the skilled trades and other growing industries in the United States. Through the Foundation's \$100 million Future Builders initiative, she works with nonprofit organizations, employers, labor, educational institutions, and workforce leaders to strengthen talent pipelines in infrastructure, energy, and the digital economy. Prior to joining BlackRock, Julia worked at Jobs for the Future (JFF), where she partnered with cross-sector coalitions to design workforce training pathways, strengthen employer engagement, and advance regional workforce strategies across the energy, advanced manufacturing, construction, and infrastructure sectors.



Katie Dunn

Principal & Senior Wealth Consultant, Mariner | Owner, JE Dunn Construction Company (Fourth-Generation)

Katie Dunn is a fourth-generation owner of JE Dunn Construction Company and Principal and Senior Wealth Consultant at Mariner, where she focuses on new business development and relationship management, serving business owners, executives, family offices, nonprofits, and institutions with financial planning and implementation. Katie began her career at Piper Jaffray in 2006 as a financial advisor, advancing to account vice president following the firm's acquisition by UBS, before joining Mariner in 2009 as a senior wealth manager. She became senior wealth consultant in 2010 and achieved principal status in 2019. She holds a bachelor's degree in business administration from Texas Christian University, serves on the Advancement Board for the University of Kansas Health System, is part of the Kansas City Royals ownership group, and leads the executive team of the Dunn Family Council.

Speaker Biographies



Alex Enriquez

Chief Operating Officer, Bad Mermaid

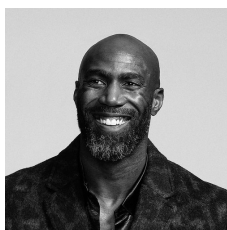
Alex Enriquez is the Chief Operating Officer of Bad Mermaid, bringing over a decade of professional experience to lead operations in the health and wellness beverage industry. His expertise in strategic planning, organizational development, and financial analysis was honed through roles such as Co-Founder of Crewners Barber Shop, where he successfully scaled operations and built a highly regarded brand, and his tenure at the County of Santa Clara. There, Alex held roles including Payment Processing Specialist and Senior Office Specialist, where he managed critical administrative functions, streamlined processes, and supported election operations. His leadership at Bad Mermaid focuses on innovation, sustainability, and delivering products that promote an energetic and healthy lifestyle.



Chris Gardner

CEO of HappYness

Chris Gardner is an entrepreneur, international best-selling author and an award-winning film producer. Gardner's autobiography, *The Pursuit of HappYness* became a New York Times #1 best seller and has been translated into over forty languages, including six (6) dialects of Chinese and recently into Arabic. Gardner's book, *The Pursuit of HappYness* was the inspiration for the critically acclaimed film in which Will Smith received the Golden Globe, Screen Actors Guild and Academy Award nominations for his performance. His second book, *"Start Where You Are"* also a best seller was published in 2009. Gardner's new book *"Permission to Dream"* was selected as "Book Of The Month" by the Wall Street Journal upon its publication. Gardner has shifted his signature presentation style from lecture-style talks to an "in conversation with Chris Gardner" fireside-chat format, drawing on his life and forty years of entrepreneurial experience to answer audience and host questions openly and transparently.



Malcolm Jenkins

CEO & Founder, Malcolm Inc. | Two-Time Super Bowl Champion

Malcolm Jenkins is a Community Architect, CEO, investor, media personality, and author focused on designing institutions that create long-term access and opportunity. He applies the same accountability and strategic mindset that defined his playing career to Fortune 500 boardrooms, investment platforms, and global stages, helping organizations align performance with purpose and build systems that endure. During his 13-season NFL career with the New Orleans Saints and Philadelphia Eagles, Malcolm earned two Super Bowl championships, three Pro Bowl selections, and three Walter Payton Man of the Year finalist nominations, distinguishing himself for both championship performance and leadership on and off the field.

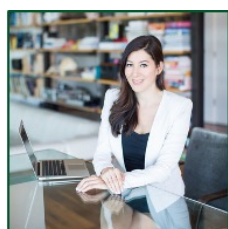
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Jennifer Katrulya

Founder & CEO, Kajora Global Family Network | Partner, PKF O'Connor Davies

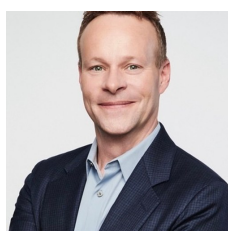
Jennifer Katrulya is the Founder and CEO of Kajora Global Family Network, a by-invitation multifamily office platform and community for family offices, institutional investors, fund managers, and founders who are shaping the future of private capital. Kajora fosters high-trust relationship building through a curated calendar of private events, leadership retreats, strategic co-investment discussions, and virtual sessions. Jennifer also serves as a Partner within the Outsourced Services practice at PKF O'Connor Davies, one of the nation's largest accounting, tax and advisory practices, where she advises family offices and closely held businesses on outsourced accounting, financial operations and governance. Named one of the "Top 100 Most Influential People in Accounting" by Accounting Today and one of the "Top 25 Most Powerful Women in Accounting" by CPA Practice Advisor, Jennifer brings more than 30 years of leadership experience advising ultra-high-net-worth families, family offices, private equity-backed businesses and venture-backed startups. She holds CPA licenses in Connecticut and New York.



Marissa Kim

Managing Director, Abra

Marissa Kim is Managing Director at Abra, where she also leads Abra Capital Management (ACM), the firm's SEC-registered investment adviser offering institutional and high-net-worth clients exposure to digital assets. She works closely with family offices and private clients to bring regulated, institutional-scale digital-asset wealth management into their broader portfolio strategy.

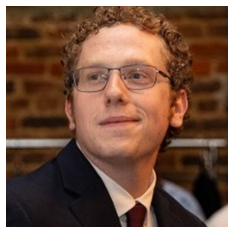


Chris Licht

Founding Partner & CEO, CLC Partners

Chris Licht is the founding partner and CEO of CLC Partners, an investment firm backing next-generation content creators and early-stage media businesses. Mr. Licht previously served as Chairman and CEO of CNN. Before that, he was Executive Vice President of Special Programming at CBS and Executive Producer/Showrunner of The Late Show with Stephen Colbert. He and Colbert collaborated on several cable and streaming shows. Earlier in his career, he executive produced CBS's CBS This Morning and co-created and executive produced MSNBC's Morning Joe. His work has earned a Peabody Award, a Primetime Emmy, two News & Documentary Emmys, a Daytime Emmy, and an Alfred I. duPont-Columbia Award. He is also the author of What I Learned When I Almost Died: How a Maniac TV Producer Put Down His BlackBerry and Started to Live His Life. Mr. Licht sits on the Board of Directors of Highview Merger Corp, the advisory board of the Newhouse School at Syracuse University, and Robin Hood's Leadership Council. He is also a licensed pilot and enjoys spending time with his wife and two sons.

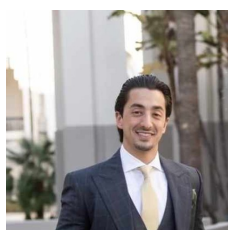
Speaker Biographies



David Luftglass

Director, Partnerships & Investor Relations, Andromeda Ventures

David Luftglass is an entrepreneur and international partnerships strategist focused on connecting frontier technologies with global capital and strategic deployment opportunities. At Andromeda Ventures, he leads partnerships and investor relations, building relationships with family offices, institutions, and strategic partners across space, defense, energy, health, and dual-use technologies. David is also the CEO and Co-Founder of Zenith Uruguay, a public-private partnership organizing a large-scale innovation and infrastructure campus supporting renewable energy, water resources, agriculture, and advanced industry in South America. He also organizes international investment and trade delegations in collaboration with the U.S. Department of State, focused on strengthening technology and commercial partnerships between the United States and emerging markets.



Aaron Manoucheri

Founder & COO, Manoucheri Brothers LLC

Aaron Manoucheri is COO and Co-Founder of Manoucheri Brothers LLC, a third-generation family real estate office with more than 65 years of combined experience across the U.S. and the Middle East. Raised in Beverly Hills as the second-oldest of eight siblings, Aaron began his real estate career at age 16, working his way from property management and collections into asset management before launching the family's East Coast and Florida operations. He holds a Bachelor of Arts in Business Management from Fairleigh Dickinson University and a Certificate in Real Estate Finance from NYU. Now based in Long Island, New York, Aaron oversees acquisitions across the Northeastern United States while remaining involved in the family's California, New Jersey, Florida and Middle Eastern holdings, which today span three domestic offices, one international office, and more than 75 properties valued at over \$2 billion.

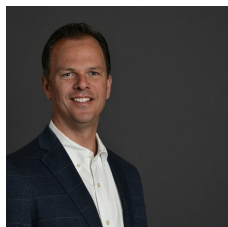


Isaiah Miranda

Actor, Creator, Producer & Serial Entrepreneur

Isaiah Miranda is an actor, creator, producer, and serial entrepreneur building a creator-led media business at the intersection of fitness, comedy, and entertainment. He has built a substantial social media presence across platforms, including 3.6 million YouTube subscribers, 1.4 million TikTok followers, and 581,000 Instagram followers, for a combined audience of more than 5.5 million. Isaiah runs his channel as a professional enterprise, developing formats, testing ideas, building brand partnerships, and turning attention into original IP, brand integrations, product opportunities, and direct audience launches — principles he applies equally to his film and television work as both performer and producer.

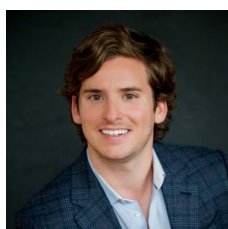
Speaker Biographies



Jonathan Moore

Managing Partner of Client Services & Partner-in-Charge, Advisory Services, PKF O'Connor Davies

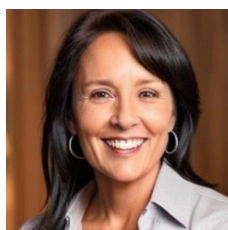
Jonathan Moore is the Managing Partner of Client Services and Partner-in-Charge of Advisory Services at PKF O'Connor Davies, one of the nation's largest accounting, tax and advisory practices. In a career spanning over two decades, Jonathan has provided accounting due diligence services in connection with mergers and acquisitions, divestitures and carve-out transactions initiated by private equity firms and strategic investors, participating in hundreds of transactions with values ranging from \$5 million to \$3 billion. He oversees all of the firm's advisory practices — including Transaction, Risk, Cybersecurity, ESOP, Forensics, Litigation and Valuation, Bankruptcy and Restructuring, and TalentConnect — and serves as Head of Transaction Advisory Services for PKF Advisory across North America. His industry experience spans aerospace, consumer products, distribution, entertainment, healthcare, industrial services, logistics, medical devices, manufacturing, retail, specialty chemicals, and software development. Jonathan holds a Bachelor's in Accounting and Finance from Drexel University and is a member of the AICPA and NYCPA.



Dean Palmiter

CEO & Co-Founder, Asseta

Dean Palmiter is the CEO and Co-Founder of Asseta, The Intelligent Family Office Suite, transforming how wealth organizations manage relationships, data, and decisions. With a background spanning technology, finance, and sales, Dean brings a multidisciplinary perspective to modernizing the private wealth ecosystem. Before founding Asseta, Dean began his career at Oracle, developing a deep understanding of enterprise technology and data infrastructure, and later helped build out Sage's family office practice, assisting clients in implementing systems that streamlined financial operations and enhanced strategic decision-making. At Asseta, Dean combines his passion for technology and client experience to empower family offices with tools that deliver clarity, efficiency, and intelligence at scale.



Joelle Paul-Cook, Ph.D.

Co-Founder & CEO, Bad Mermaid | CEO, Joey and Company | Co-Chair, Kajora Performance & Longevity Council

Joelle Paul-Cook, Ph.D. is CEO of Bad Mermaid and of Joey and Company, and serves as Co-Chair of the Kajora Performance & Longevity Council, a division of Kajora Global Family Network dedicated to supporting athletes and high-performing individuals through the complex realities of sustained performance, long-term health, and life transitions. Joelle works across athlete engagement, platform development, and consumer performance brands, bringing a background in business leadership and published research on leadership development and the role of sports in shaping long-term outcomes. The Council she co-chairs focuses on durability, function, and health span, exploring evidence-based approaches including physical training, mental performance strategies, medical and therapeutic interventions, recovery science, and long-term planning.

Speaker Biographies



Matt "Petey" Peterson

Chief Operating Officer, Joey and Company | Head of Business Management, Bad Mermaid

Matt (Petey) Peterson is the Chief Operating Officer of Joey and Company and Head of Business Management for Bad Mermaid. Petey does his best work behind the scenes. He keeps the gears turning so the team has what it needs to shine. Across both companies, he's focused on smooth operations, a well-supported team and steady systems that make room for growth. Off the clock, you'll find him playing hockey, cheering on Liverpool FC or spending every minute he can with his wife and newborn son, Maddox.



Leo Schrantz

Head, AI & Data Transformation, Americas Client Business, BlackRock

Leo Schrantz leads AI and data transformation for BlackRock's Americas Client Business, where he is responsible for helping define and execute the organization's AI ambitions and ensuring the data needed to achieve them is in place. He previously served as Chief AI & Innovation Officer at Vestmark, a wealth management technology firm, overseeing its artificial intelligence strategy and implementation across enterprise operations. Earlier in his career, Leo worked in management consulting at Bain & Company focused on strategy and operations, and at Accenture Federal Services supporting government agencies with analytics-driven operational improvements. He also served as a rifleman in the U.S. Marine Corps Reserve, including a deployment to Afghanistan from 2010 to 2011. Leo holds an MBA from the University of Virginia's Darden School of Business and a Bachelor of Science in Foreign Service (International Political Economy) from Georgetown University's Walsh School of Foreign Service.



Spencer Stander

Founder & Film Producer, Sitcomish | Producer, Stander Productions | CMO, Lorespinner | Partner, Feelrmedia

Spencer Stander brings over 20 years of production experience to the entertainment industry, having worked on more than 2,500 television episodes and managed over \$20 million in feature production work. Under a four-year Executive Producer agreement with ITV Studios America, Spencer developed multiple successful television series, and through his own production company created projects including Crowded House, Crowded House Hunters, an 11-season travel program for AXS TV, AMC's The Tailor of Sin City, and Churchy for Paramount+/BET+. His career began in marketing, where he earned nearly a dozen Promax awards for promotional campaigns on series such as Buffy the Vampire Slayer, Smallville, and Supernatural. Today, Spencer collaborates with major studios, networks, and brands including Paramount+, BET+, AMC+, Microsoft Advertising, Universal, Warner Bros., Activision, Dell, HPE, PwC, Niagara Bottling, and Urban One.

Speaker Biographies



David Teten

Partner, Orange Collective | Founder, Investors for a Better America | Chair, ActionTank.io

David Teten is a Partner with Orange Collective, the AI-native Y Combinator alumni fund backed by 150+ Y Combinator alumni. Orange Collective exclusively invests in YC founders building in AI infra and applied AI. Orange Collective's initial fund (vintage 2023-24) has a 1.9x MOIC. David is the cofounder of Investors for a Better America, a nonpartisan group strengthening America's capitalist democracy and Action Tank, which uses AI to empower PACs, K-12 schools, and other nonprofits to unlock the full potential of their supporters. David was formerly a Partner with Coolwater Capital, a seeder of emerging VC funds; Managing Partner with HOF Capital (now \$10b AUM); Partner with ff Venture Capital (now \$300m AUM); and Founder of HBS Alumni Angels of NY. David has previously advised such institutional investors as Activate Venture Partners, Birch Hill Equity Partners, Goldman Sachs Special Situations Group, Icahn Enterprises, LLR Partners, Real Ventures, Right Side Capital, Tiferes.vc, Transform Investment Group, and Orascom TMT Investments (Sawiris family office).



Daphna E. Ziman

President, Cinémoi Network | Author, Film Producer & Philanthropist | Founder, Children Uniting Nations and Justice for Women International

Daphna E. Ziman is an Israeli-American philanthropist, author, film producer, media executive, and political activist focused on challenging the injustices facing children and families around the world. Born in Israel and formerly a pioneer of the punk and new wave music scene, she went on to build a career spanning media, advocacy and the arts. She serves as President of the Cinémoi network and received a Lifetime Achievement Award at the United Nations' 80th Anniversary Gala in November 2025. Daphna is the author of the New York Times bestseller *The Gray Zone* and the forthcoming *The Man with the Gold*, and is a Grammy-nominated recording artist whose spoken-word single reached the iTunes charts. She founded Children Uniting Nations, which mentors at-risk foster youth, and Justice for Women International, which combats human trafficking and violence against women and children; her advocacy helped shape the Family Preservation Act.